

MARKET RELEASE

27 November 2017

Connexion Media Limited

TRADING HALT

The securities of Connexion Media Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 November 2017 or when the announcement is released to the market.

Security Code:

Kobe Li SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

CXZ

CONNEXION

27 November 2017

Mr Kobe Zheng Li Australian Securities Exchange Limited By Email: Zheng.li@asx.com.au

Kobe Zheng Li <Zheng.Li@asx.com.au>

Dear James

CXZ TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Connexion Media Limited (ASX: **CXZ**) requests the granting of a trading halt in CXZ's ordinary securities listed on the ASX pending the release of an announcement in respect to a placement of shares and the conversion of all outstanding convertible notes.

It is requested that the trading halt apply immediately until the earlier of CXZ making the announcement in respect to the placement of shares and the conversion of all outstanding convertible notes, or the opening of trading on Wednesday 29 November 2017.

CXZ confirms that it is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Peter Torre Company Secretary Connexion Media Limited

Level 1, 11 Bank Place, Melbourne VIC 3000, Australia www.connexionItd.com