

21 March 2017

Dear Kate Kidson

Request for Suspension

Pursuant to Listing Rule 17.2, Connexion Media Limited (“**Connexion**”) requests an immediate suspension be granted by ASX in respect of its ordinary shares from the commencement of trading on Tuesday, 21 March 2017.

The suspension is requested in connection with a proposed capital raising, referred to in our letter to the ASX on 17 March 2017. In accordance with ASX Listing Rule 17.2, Connexion provides the following information:

1. **Reason for Suspension** – The suspension is requested as Connexion finalizes a proposed capital raising.
2. **Duration of the Suspension** – Connexion expects that the suspension will remain in place until Connexion makes an announcement to the market in relation to these matters.
3. **Termination of Suspension** – Connexion expects that an announcement with respect to these matters will end the suspension.
4. **No reason** – Connexion is not aware of any reason why the suspension should not be granted.
5. **Further information** – none.

Regards,
George Karafotias
Company Secretary

For personal use only

For personal use only